

**TO:** Municipal Securities Rulemaking Board (“MSRB”) and Other Interested Parties  
**FROM:** Loyola University of Chicago (the “University”)  
**DATE:** July 9, 2012  
**RE:** Reportable Event Notice relating to the bonds (the “Bonds”) identified on *Exhibit A*  
**CUSIPS:** See *Exhibit A* hereto

The purpose of this notice is to comply with the provisions of that certain Continuing Disclosure Agreement dated May 31, 2012 (the “Agreement”) from the University in connection with the Bonds identified on *Exhibit A* hereto and a “Reportable Event” as described in the Agreement and in Rule 15c2-12 under the Securities Exchange Act of 1934, as amended. Due to a scrivener’s error in the form of Bond, the form of Bond provided to U.S. Bank National Association, as Bond Trustee (the “Bond Trustee”), contained an incorrect and later first interest payment date. The correct first interest payment date of July 1, 2012 was properly disclosed to the bondholders in the Official Statement for the Bonds dated May 16, 2012. On July 6, 2012, upon being notified of this error in the form of Bond by the Bond Trustee, the University immediately paid to the Bond Trustee for forwarding to The Depository Trust Company the amount of this first interest payment (\$393,898.06 in the aggregate for all the Bonds).

*This notice is being provided by the University to the MSRB, through its Electronic Municipal Market Access System, for information purposes only and should not be viewed as a formal notification to bondholders, and nothing contained herein should be construed as a solicitation of offers to purchase any bonds, including, without limitation, the Bonds identified on Exhibit A hereto.*

*This information is subject to change without notice. This notice only speaks as of its date and does not imply that there has been no change in any other information relating to the Bonds with respect to which this notice is filed as described above. Nothing contained in this notice is, or should be construed as, a representation by the University that the information included in this notice or any previous filings constitutes all of the information that may be material to a current decision to invest in, hold or dispose of any of the Bonds listed on Exhibit A, or any other securities issued for the benefit of the University.*

**EXHIBIT A**

**\$92,215,000 ILLINOIS FINANCE AUTHORITY REVENUE BONDS,  
LOYOLA UNIVERSITY OF CHICAGO, SERIES 2012B**

<u>Maturity (July 1)</u>	<u>CUSIP*</u>
2013	45203HGR7
2014	45203HGS5
2015	45203HGT3
2016	45203HGU0
2017	45203HGV8
2017	45203HHN5
2018	45203HGW6
2019	45203HGX4
2020	45203HGY2
2021	45203HGZ9
2022	45203HHA3
2023	45203HHB1
2024	45203HHC9
2025	45203HHD7
2026	45203HHE5
2027	45203HHF2
2028	45203HHG0
2029	45203HHH8
2030	45203HHJ4
2031	45203HHK1
2032	45203HHL9
2042	45203HHM7

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